

MedHelp trading update for the second quarter 2025

As a result of Roxellen BidCo's¹ announcement of a recommended public cash offer for all shares in MedHelp Care Aktiebolag (publ) ("MedHelp" or the "Company") earlier today, MedHelp announces certain preliminary information regarding the second quarter of 2025.

In the second quarter of 2025, MedHelp continues to show strong earnings growth. Net sales for the second quarter amounted to SEK 20.8 million (SEK 20.1 million), an increase of 3.5%. CARR amounted to SEK 83.1 million, which is slightly lower than last year. A continued high gross margin of 88.8% (88.0%) and lower Other operating expenses of SEK -16.2 million (SEK -17.6 million) result in EBITDA of SEK 4.0 million (SEK 2.3 million). Cash flow from operating activities during the second quarter amounted to SEK 5.2 million (SEK 3.3 million).

During the period January to June 2025, Net sales amounted to SEK 43.0 million (SEK 41.3 million), an increase of 4.2%, and Total revenues amounted to SEK 47.1 million (SEK 45.9 million). EBITDA amounted to SEK 8.8 million (SEK 4.3 million), corresponding to a doubling compared to the corresponding period last year. Cash flow from operating activities for the period January to June amounted to SEK 10.3 million (SEK 4.0 million) and profit for the period amounted to SEK 3.3 million (SEK -0.9 million).

Financial Summary

Group	Q2	Q2	Jan-Jun	Jan-Jun	Jan-Dec
	2025	2024	2025	2024	2024
Net Sales	20 826	20 116	43 032	41 305	82 310
Net Sales Increase %	3,5	-2,0	4,2	-1,8	-2,1
Gross Profit	20 157	19 978	41 162	39 510	79 727
Gross Profit Margin %	88,8%	88,0%	89,7%	86,1%	87,5%
EBITDA	3 952	2 338	8 775	4 328	13 905
EBITDA Margin %	18,98	11,62	20,39	10,48	16,89
Net Income	1 533	-624	3 270	-939	2 081
Net Income per Share	0,05	-0,02	0,11	-0,03	0,07
Cash Flow from Operating Activities	5 235	3 280	10 262	4 041	9 684
CARR	83 115	83 682	83 115	83 682	86 352

All figures are preliminary and have not been reviewed by the Company's auditors. The complete interim report for the second quarter 2025 will be published on 15 August 2025.

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About Medhelp Care

MedHelp Care offers a Health Platform that is used by more than 500 companies and organizations in the systematic health work and management of sick leave and rehabilitation. Using AI and health data, MedHelp Care identifies early signs of ill health and helps managers and HR to work proactively with preventive measures. MedHelp Care is listed on Nasdaq First North.

¹ Under name change from Goldcup 37953 AB.

For more information, see MedHelp Care's website www.medhelp.se

The company's Certified Adviser is DNB Carnegie.

This information is information that MedHelp Care AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-07-25 07:50 CEST.